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In re	)	
	)	
G.B.S. HOLDING, LTD.,	)	
	)	Case No. 11-33708
Debtor.	)	
	)	
	)	

Pursuant to section 329 of the Bankruptcy Code, 11 U.S.C. §§ 101 et seq. (the “Bankruptcy Code”) and Rule 2016 of the Federal Rules of Bankruptcy Procedure (the “Bankruptcy Rules”), Bruce E. Arkema hereby certifies as follows:

2. Prior to the Petition Date, the Debtor provided DuretteCrump with a retainer of \$7,120.74 (the “Retainer”) for services rendered or to be rendered and for reimbursement of expenses. The Debtor has granted DuretteCrump a security interest in the retainer to secure repayment of fees and expenses as they come due. The retainer has been partially applied on

account of legal fees and expenses incurred and to be incurred in representing the debtor in contemplation of, and in connection with, this Chapter 11 case. In particular, on or about June 3, 2011, DuretteCrump applied \$2,039.00 of the retainer as payment for fees and expenses incurred for the period through and including the Petition Date. Accordingly, as of the Petition Date, \$5,081.74 of the retainer remains unapplied.

Additional fees of DuretteCrump exceeding the retainer will be paid by the Debtor subject to Court approval.

3. Neither I, nor DuretteCrump, nor any partner or associate thereof has received or been promised any compensation for legal services rendered or to be rendered in any capacity in connection with the Debtor's chapter 11 case, other than as permitted by the Bankruptcy Code.

4. DuretteCrump has not agreed to share compensation received in connection with these cases with any other person, except as permitted by section 504(b) of the Bankruptcy Code and Bankruptcy Rule 2016 in respect of the sharing of compensation among DuretteCrump's partners/shareholders.

/s/ Bruce E. Arkema  
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